

NORTHERN DISTRICT OF NEW YORK

In re: MILES B. MARSHALL, INC.

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Case No. 23-60723

Debtor(s)

Lead Case No. 23-60263

Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 03/31/2025

Petition Date: 04/20/2023

Plan Confirmed Date: 07/22/2024

Plan Effective Date: 08/30/2024

This Post-confirmation Report relates to: Reorganized Debtor

Other Authorized Party or Entity: PLAN ADMINISTRATOR

Name of Authorized Party or Entity

/s/ Fred Stevens

Signature of Responsible Party

04/29/2025

Date

Fred Stevens, Plan Administrator

Printed Name of Responsible Party

c/o Klestadt Winters Jureller Southard & Stevens, LLP
200 West 41st Street, 17th Floor

New York, New York 10036

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Part 1: Summary of Post-confirmation Transfers

| | Current Quarter | Total Since Effective Date |
|--|-----------------|----------------------------|
| a. Total cash disbursements | \$139 | \$11,589 |
| b. Non-cash securities transferred | \$0 | \$0 |
| c. Other non-cash property transferred | \$0 | \$0 |
| d. Total transferred (a+b+c) | \$139 | \$11,589 |

Part 2: Preconfirmation Professional Fees and Expenses

| a. | | | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
|--------|--|--------------|--------------------------|---------------------|----------------------|-----------------|
| | Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor | | Aggregate Total | | | |
| | Itemized Breakdown by Firm | | | | | |
| i | Klestadt Winters Jureller Southard | Lead Counsel | \$0 | \$43,818 | \$0 | \$43,818 |
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Debtor's Name MILES B. MARSHALL, INC.

Case No. 23-60723

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| b. | | | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
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| | Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor | | Aggregate Total | | | |
| Itemized Breakdown by Firm | | | | | | |
| | Firm Name | Role | | | | |
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| c. | All professional fees and expenses (debtor & committees) | | | | | | |

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

| | Total Anticipated Payments Under Plan | Paid Current Quarter | Paid Cumulative | Allowed Claims | % Paid of Allowed Claims |
|-----------------------------|--|----------------------------|--------------------|-------------------|--------------------------------|
| a. Administrative claims | \$32,311 | \$0 | \$32,311 | \$32,311 | 100% |
| b. Secured claims | \$8,887 | \$0 | \$0 | \$8,887 | 0% |
| c. Priority claims | \$7,400 | \$0 | \$7,400 | \$7,400 | 100% |
| d. General unsecured claims | \$74 | \$0 | \$74 | \$74 | 100% |
| e. Equity interests | \$1,300,000 | \$0 | \$1,300,000 | | |

Part 4: Questionnaire

a. Is this a final report?

Yes No

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated: 12/31/2025

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?

Yes No

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Fred Stevens

Signature of Responsible Party
Plan Administrator

Title

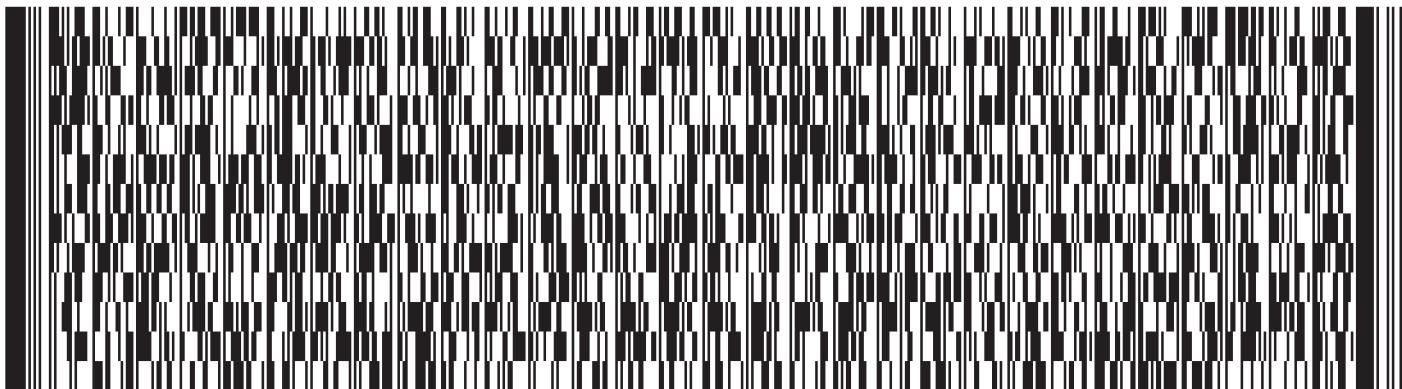
Fred Stevens

Printed Name of Responsible Party
04/29/2025

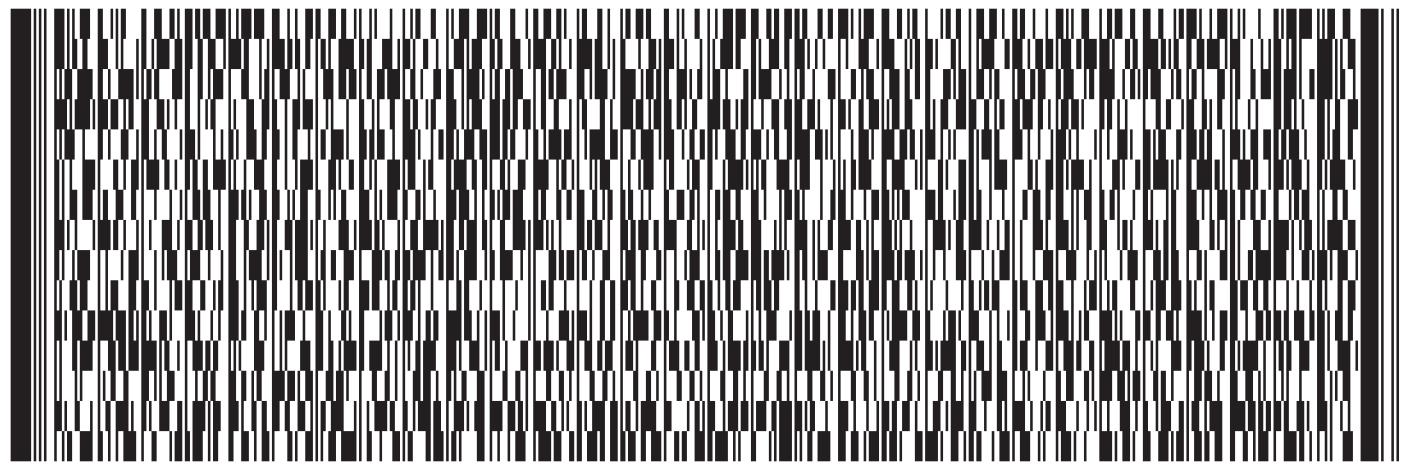
Date

Debtor's Name MILES B. MARSHALL, INC.

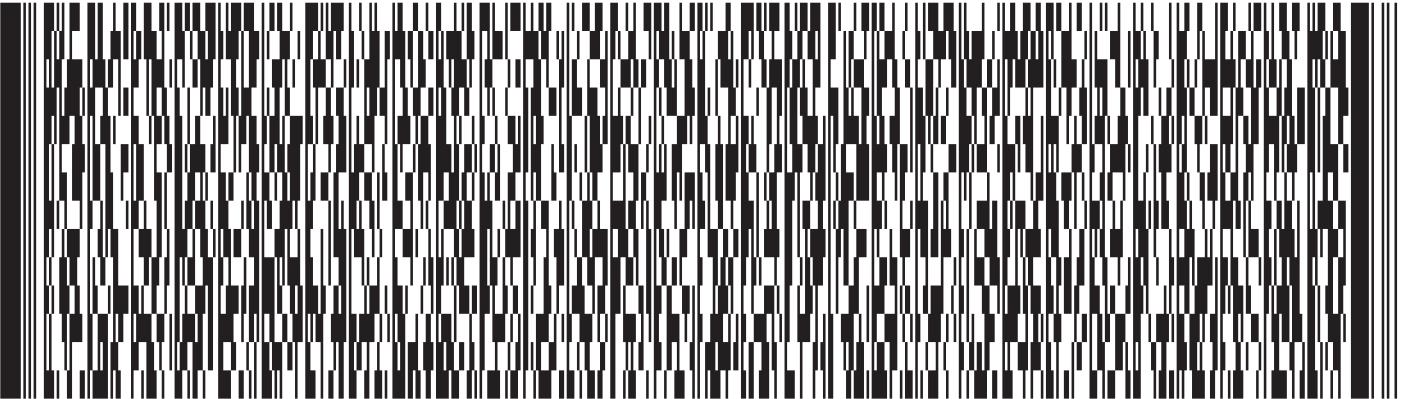
Case No. 23-60723



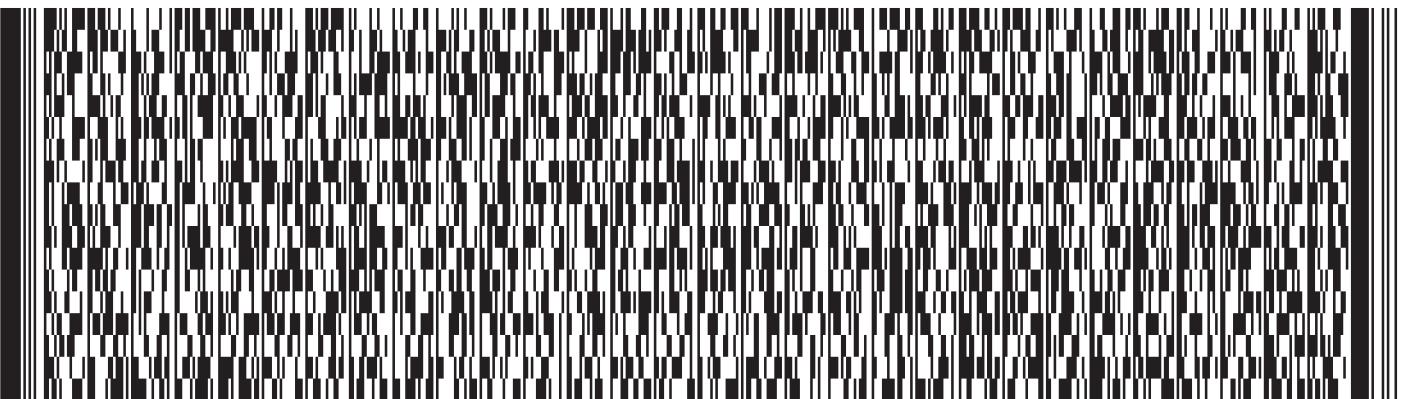
Page 1



Other Page 1



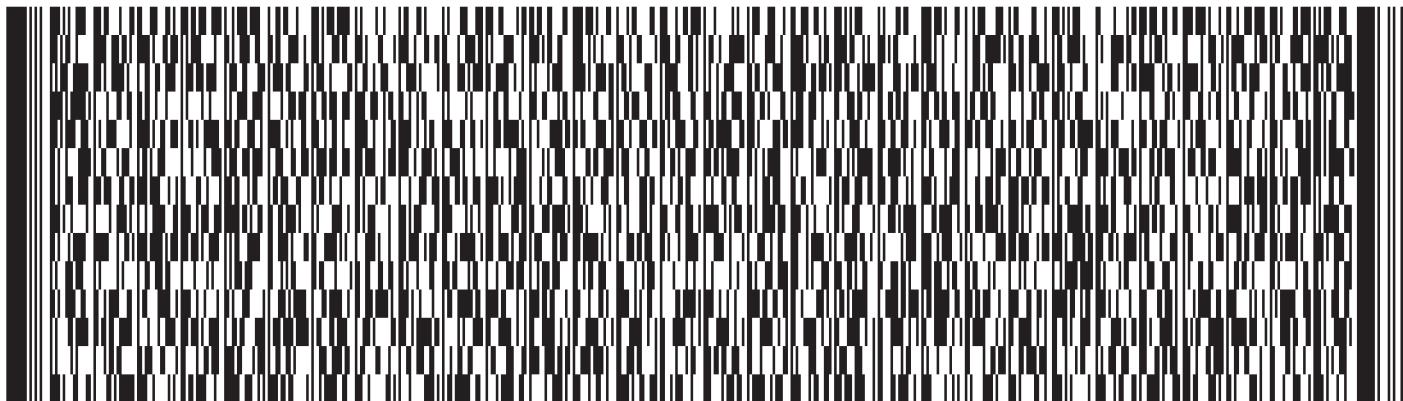
Page 2 Minus Tables



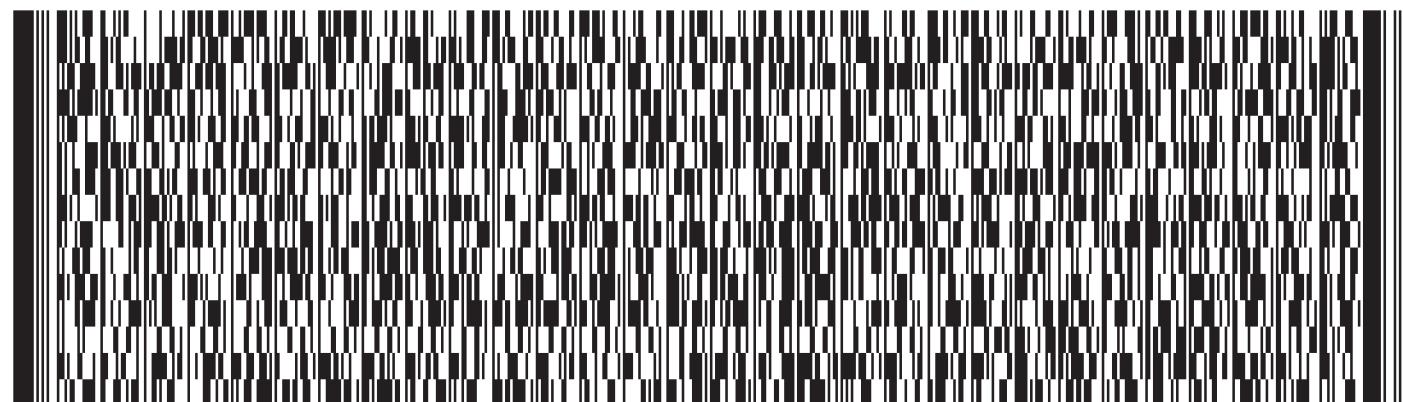
Bankruptcy Table 1-50

Debtor's Name MILES B. MARSHALL, INC.

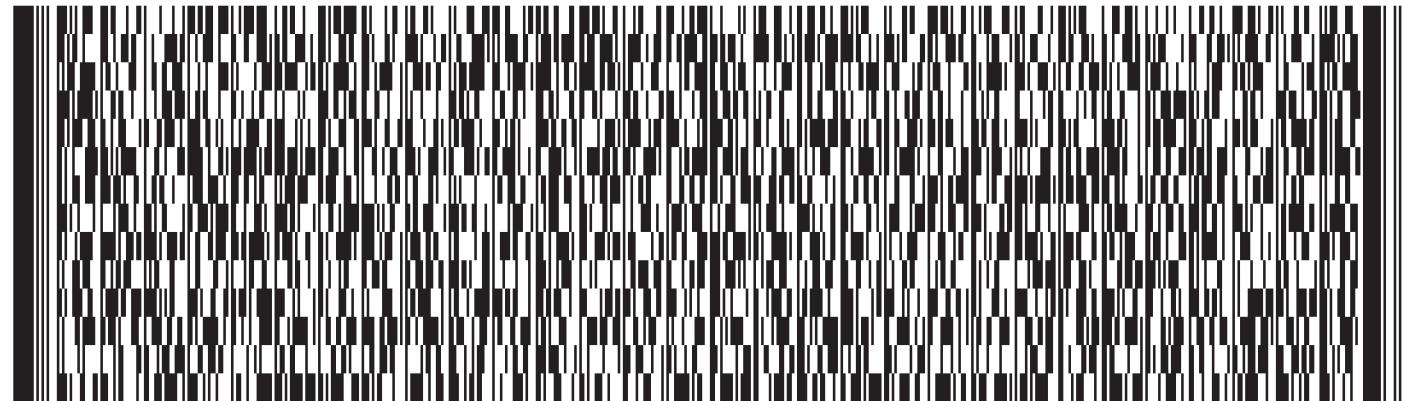
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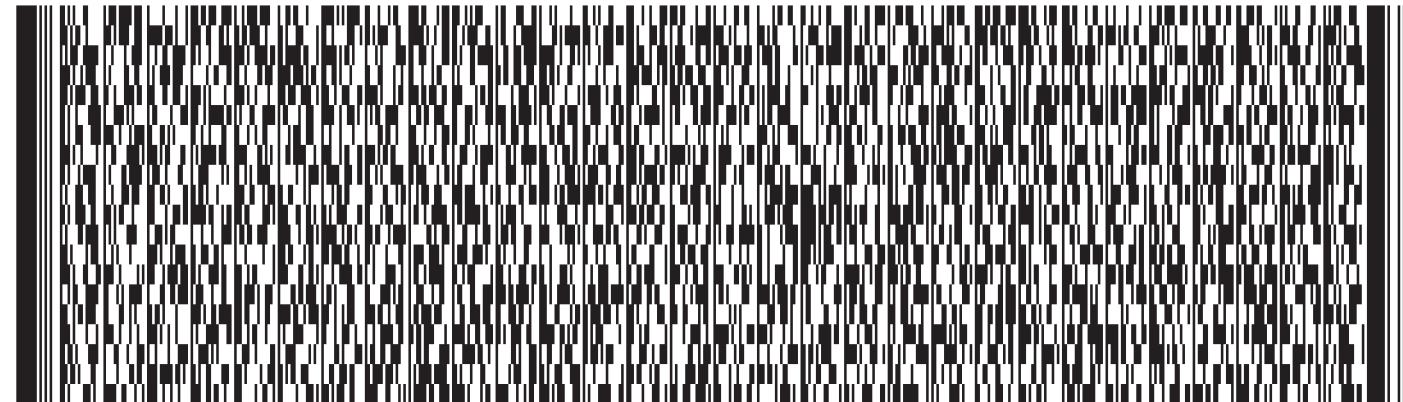
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page